

<i>Interview Summary</i>	Application No. 10/083,726	Applicant(s) SHOEN ET AL.	
	Examiner Robert M. Pond	Art Unit 3625	

All participants (applicant, applicant's representative, PTO personnel):

(1) Robert M. Pond. (3) Mr. Steven Winkelman, Assignee Representative.

(2) Mr. Richard Oney, #36,884. (4) \_\_\_\_.

Date of Interview: 03 September 2008.

Type: a) ☒ Telephonic b) ☐ Video Conference  
c) ☐ Personal [copy given to: 1) ☐ applicant 2) ☐ applicant's representative]

Exhibit shown or demonstration conducted: d) ☐ Yes e) ☒ No.  
If Yes, brief description: \_\_\_\_.

Claim(s) discussed: Proposed amendment.

Identification of prior art discussed: None.

Agreement with respect to the claims f) ☐ was reached. g) ☐ was not reached. h) ☒ N/A.

Substance of Interview including description of the general nature of what was agreed to if an agreement was reached, or any other comments: See Continuation Sheet.

(A fuller description, if necessary, and a copy of the amendments which the examiner agreed would render the claims allowable, if available, must be attached. Also, where no copy of the amendments that would render the claims allowable is available, a summary thereof must be attached.)

THE FORMAL WRITTEN REPLY TO THE LAST OFFICE ACTION MUST INCLUDE THE SUBSTANCE OF THE INTERVIEW. (See MPEP Section 713.04). If a reply to the last Office action has already been filed, APPLICANT IS GIVEN A NON-EXTENDABLE PERIOD OF THE LONGER OF ONE MONTH OR THIRTY DAYS FROM THIS INTERVIEW DATE, OR THE MAILING DATE OF THIS INTERVIEW SUMMARY FORM, WHICHEVER IS LATER, TO FILE A STATEMENT OF THE SUBSTANCE OF THE INTERVIEW. See Summary of Record of Interview requirements on reverse side or on attached sheet.

/Robert M. Pond/ Primary Examiner, Art Unit 3625	
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Continuation of Substance of Interview including description of the general nature of what was agreed to if an agreement was reached, or any other comments: Reviewed proposed claims sent via email on 19 August 2008 from Mr. Oney. Focus was placed on proposed amended language to include use of a confirmation code. Subject matter considered to be broad was discussed and removed. Additional discussion was required on 04 September 2008 to review claim 2 as a model for all independent claims. Attached communications are evidence of further refinement of the proposed claim amendments through 09 September 2008. Agreement on final claim language was reached on 18 September 2008.

Attachment 09\_09\_08

Attachment 08\_19\_08

Attachment 09\_18\_08.

Attachment 08\_19\_08

Pond, Robert

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From: Richard E. Oney [reo@tblaw.com]  
Sent: Tuesday, August 19, 2008 1:44 PM  
To: Pond, Robert  
Cc: Louis A. Lofredo  
Subject: United States Patent Application No. 10/083,726; Proposed claims  
Attachments: 376610.DOC

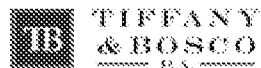
Re: United States Patent Application No. 10/083,726  
Title: Online Marketplace for Moving and Relocation Services  
Inventors: Shoen, et al.  
Filing Date: October 19, 2001  
Attorney Docket No.: 12521-021

Examiner Pond:

Following up on our recent telephone conversations, attached is a set of proposed claims for the referenced application. I will be out of the office this afternoon, but I will be back in my office tomorrow and I can discuss the claims with you then or any other time at your convenience this week.

Thank you.

Richard E. Oney  
Direct 602-255-6094| Fax 602-255-0130|



Third Floor Camelback Esplanade II  
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9/16/08

Attachment 09\_09\_08

**Pond, Robert**

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From: Pond, Robert  
Sent: Tuesday, September 09, 2008 11:20 AM  
To: 'Richard E. Oney'  
Subject: RE: 10/083,726

Hi Mr. Oney,

Claims before 22 are OK, consistent, and have the high potential subject matter in the context of primary-secondary transactions leading to performance of an auxiliary service and use of a circuitous confirmation code. Claim 22 broadens the scope by omitting the secondary transaction and auxiliary service. The high potential subject matter as I recall is disclosed only in the context of a primary-secondary transaction/auxiliary service embodiment as is the specification itself. If, however, it is supported in a broader context in the spec and claim 22 is submitted in an After Final, restriction based on election by original presentation would have to be weighed. Keep in mind the after final process is available to put the application in condition for allowance or in better form for appeal, not to search a broader invention not elected through original presentation.

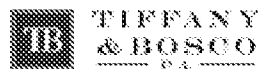
Rob Pond  
571-272-6760

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From: Richard E. Oney [mailto:reo@tblaw.com]  
Sent: Monday, September 08, 2008 9:48 PM  
To: Pond, Robert  
Subject: 10/083,726

Attached are the amended claims that I have prepared for the Amendment after Final. I would like to file the Amendment tomorrow. I can call you first to confirm that the amended claims are OK if you would like.

Richard E. Oney  
Direct 602-255-6094| Fax 602-255-0130|



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From: Pond, Robert [mailto:Robert.Pond@USPTO.GOV]  
Sent: Monday, September 08, 2008 3:17 PM  
To: Richard E. Oney  
Subject: RE: Update: 10/083,726

Yes.

9/16/08

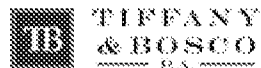
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From: Richard E. Oney [mailto:reo@tblaw.com]  
Sent: Monday, September 08, 2008 4:39 PM  
To: Pond, Robert  
Subject: RE: Update: 10/083,726

Not yet. I have the claim amendments done, but I'm working on the remarks now.

Would you like to see an email with the amended claims to make sure you are OK with them?

Richard E. Oney  
Direct 602-255-6094| Fax 602-255-0130|



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From: Pond, Robert [mailto:Robert.Pond@USPTO.GOV]  
Sent: Monday, September 08, 2008 1:37 PM  
To: Richard E. Oney  
Subject: RE: Update: 10/083,726

Did you file our After Final?

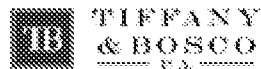
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From: Richard E. Oney [mailto:reo@tblaw.com]  
Sent: Friday, September 05, 2008 11:29 AM  
To: Pond, Robert  
Subject: RE: Update: 10/083,726

Thanks.

I confirmed with my client that we don't have any further changes to the model language of the claim clauses that you and I discussed yesterday.

Richard E. Oney  
Direct 602-255-6094| Fax 602-255-0130|



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2525 East Camelback Road  
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From: Pond, Robert [mailto:[Robert.Pond@USPTO.GOV](mailto:Robert.Pond@USPTO.GOV)]  
Sent: Thursday, September 04, 2008 2:35 PM  
To: Richard E. Oney  
Subject: Update: 10/083,726

Request for mandatory NPL/inventor search has been submitted.

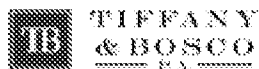
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From: Richard E. Oney [mailto:[reo@tblaw.com](mailto:reo@tblaw.com)]  
Sent: Thursday, September 04, 2008 4:37 PM  
To: Pond, Robert  
Subject: 10/083,726

Examiner Pond,

Here is another draft for your review.

Richard E. Oney  
Direct 602-255-6094| Fax 602-255-0130|



Third Floor Camelback Esplanade II  
2525 East Camelback Road  
Phoenix, AZ 85016-9240  
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Attachment 09\_18\_08

Pond, Robert

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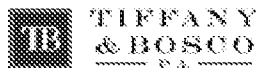
From: Richard E. Oney [reo@tblaw.com]  
Sent: Thursday, September 18, 2008 3:00 PM  
To: Pond, Robert  
Subject: RE: United States Patent Application No. 10/083,726; Proposed amendment

Examiner Pond,

Here is another proposed amendment:

issuing to the customer a confirmation code associated with the secondary transaction; and  
after performance of the service or delivery of the good and the vendor's receipt of the confirmation code  
from the customer, activating a payment to the vendor for the service or good in response to the vendor  
entering the confirmation code.

Richard E. Oney  
Direct 602-255-6094| Fax 602-255-0130|



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From: Richard E. Oney  
Sent: Thursday, September 18, 2008 10:02 AM  
To: 'Pond, Robert'  
Subject: RE: United States Patent Application No. 10/083,726; Proposed amendment

Examiner Pond,

Here is my suggested change in light of our conversation this morning:

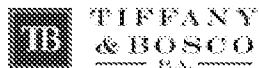
issuing to the customer a confirmation code associated with the secondary transaction; [and]  
instructing the customer to provide the confirmation code to the vendor after performance of the service or  
delivery of the good; and

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after the customer provides the confirmation code to the vendor, activating a payment to the vendor for the service or good in response to the vendor entering the confirmation code.

I will give you a call to discuss it in a few minutes.

Richard E. Oney  
Direct 602-255-6094| Fax 602-255-0130|



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From: Pond, Robert [<mailto:Robert.Pond@USPTO.GOV>]  
Sent: Wednesday, September 17, 2008 4:35 PM  
To: Richard E. Oney  
Subject: RE: United States Patent Application No. 10/083,726; Proposed amendment

All documents are ready to be submitted for processing. The Examiner's Amendment incorporates your version below. I would like to have one more quick discussion pertaining to a possible implication of using the word "instructing."

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From: Richard E. Oney [<mailto:reo@tblaw.com>]  
Sent: Wednesday, September 17, 2008 5:49 PM  
To: Pond, Robert  
Subject: RE: United States Patent Application No. 10/083,726; Proposed amendment

Examiner Pond:

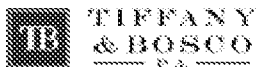
How about the following:

issuing to the customer a confirmation code associated with the secondary transaction; [and]  
instructing the customer to provide the confirmation code to the vendor after performance of the service or delivery of the good; and  
activating a payment to the vendor for the service or good in response to the vendor entering the confirmation code.

Richard E. Oney  
Direct 602-255-6094| Fax 602-255-0130|

9/18/08





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From: Pond, Robert [<mailto:Robert.Pond@USPTO.GOV>]  
Sent: Wednesday, September 17, 2008 12:08 PM  
To: Richard E. Oney  
Subject: RE: United States Patent Application No. 10/083,726; Proposed amendment

Using claim 2 as an example, we can fix this issue with wording such as:

issuing to the customer a confirmation code associated with the secondary transaction; [and]  
receiving from the customer by the vendor the confirmation code after performance of the service or delivery of the good; and  
activating a payment to the vendor for the service or good in response to the vendor entering the confirmation code.